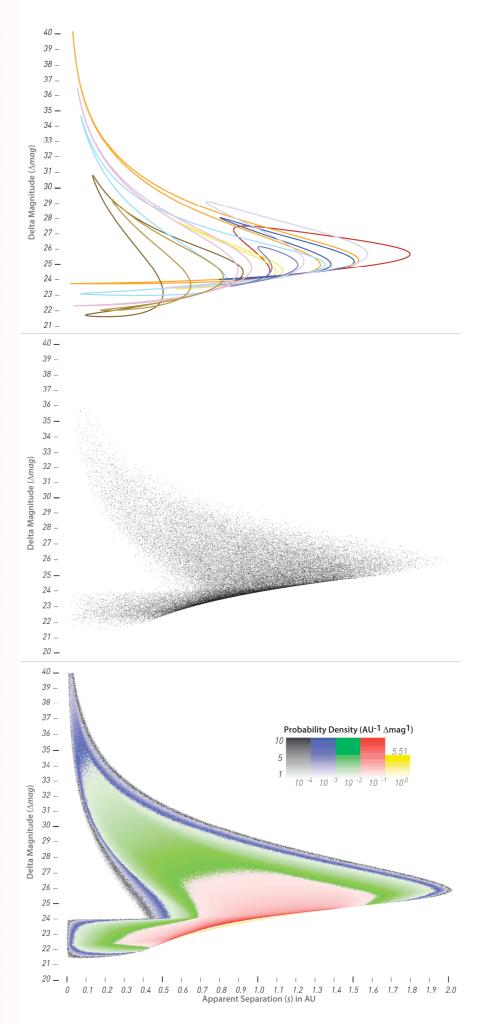
Mission Studies for TPF-C

Robert Brown, Stuart Shaklan & Sarah Hunyadi

September 28, 2006



Overview

- Goal: to determine the *natural metrics* for *TPF-C*
 - from the phenomenology of habitable-zone, Earth-like planets
 - from the known characteristics of the given nearby stars
- Methodology: simulate the use of *TPF-C* to achieve science requirements -mission modeling of science operations
- Technical drivers
 - small number of stars with habitable zones resolved by 4-8m aperture
 - low information rate (photons/min, exposure times in days)
 - planetary variability (separation, brightness)
 - constraints & restrictions (solar avoidance, available sky)
- Science drivers
 - -discovery (detection)
 - -confirmation (disambiguation of confusion, planetary recoverability)
 - -characterization (spectrum, orbit)
- Responsive aspects of design (and candidates for natural metrics)
 - -deep sensitivity @ small angles @ high throughput (completeness/time)
 - -agility & flexibility (low overheads, wide pointing latitude)
 - -high astrometric accuracy (confusion, orbit, recovery)

Scope of workshop

TPF-C instrument

```
IWA, inner working angle OWA, outer working angle \Deltamag<sub>0</sub>, systematic limit \lambda \& \Delta \lambda, bandpass A_{eff}, effective area \xi, star suppression SNR calculation \Psi, sharpness \varkappa, sampling \xi, dark rate \gamma, read noise \Delta \theta calculation (astrometry)
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Scope of mission studies

TPF-C instrument **TPF-C** instrument IWA, inner working angle **Science operations** OWA, outer working angle Science priorities Δ mag₀, systematic limit Rules, constraints & restrictions solar avoidance $\lambda \& \Delta \lambda$, bandpass A_{eff}, effective area observational overheads ζ, star suppression Observational protocols SNR calculation Data analysis scenario Ψ, sharpness Scheduling algorithm κ, sampling Sky ξ, dark rate Stars Planets of interest γ, read noise $\Delta\theta$ calculation (astrometry) Planet occurrence rate Background confusion

Mission studies provide the scientific context, calculations, issues, and natural metrics for estimating the scientific productivity of an instrument.

This set of information constitutes a complete working description of the *TPF-C* mission, *including outcomes* $modulo \eta_{Earth}$.

TPF-C instrument **Science operations** Science priorities Rules, constraints & restrictions solar avoidance observational overheads Observational protocols Data analysis scenario Scheduling algorithm Sky Stars Planets of interest Planet occurrence rate

Background confusion

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Each element—variable, algorithm, protocol, etc.—can be specified for the purposes of mission modeling.

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Monte Carlo modeling can be used to estimate the scientific outcomes of observations—even the entire mission.

TPF-C instrument Science operations

Science priorities
Rules, constraints & restrictions
solar avoidance
observational overheads
Observational protocols

Data analysis scenario
Scheduling algorithm

Sky

Stars

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Monte Carlo modeling can also be used to explore key issues in the science operations of TPF-C (disambiguation of confusion, planet recovery)

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TPF-C instrument Science operations Science priorities Rules, constraints & restrictions solar avoidance observational overheads Observational protocols Data analysis scenario Scheduling algorithm Sky Stars Planets of interest

The Project will draw from instrument teams the specifications needed for mission modeling to evaluate natural metrics to help optimize *TPF-C* in terms of whole mission science.

Planet occurrence rate

Background confusion

IWA, inner working angle OWA, outer working angle Δ mag₀, systematic limit $\lambda \& \Delta \lambda$, bandpass A_{eff} , effective area ξ , star suppression SNR calculation Ψ , sharpness \varkappa , sampling ξ , dark rate γ , read noise $\Delta \theta$ calculation (astrometry)

Instrument teams

TPF-C instrument **Science operations** Science priorities Rules, constraints & restrictions solar avoidance observational overheads Observational protocols Data analysis scenario Scheduling algorithm Sky Stars Planets of interest Planet occurrence rate Background confusion

TPF-C instrument

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Instrument teams Common agreement

TPF-C instrument Science operations Science priorities Rules, constraints & restrictions solar avoidance observational overheads Observational protocols Data analysis scenario Scheduling algorithm Sky Stars

Planets of interest

Planet occurrence rate Background confusion Exozodiacal light

TPF-C instrument

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Instrument teams
Common agreement
Nature, given

TPF-C instrument Science operations

Science priorities
Rules, constraints & restrictions
solar avoidance
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Observational protocols
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Planet occurrence rate
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TPF-C instrument

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Instrument teams
Common agreement
Nature, given
Nature, hypothetical

TPF-C instrument Science operations

Science priorities
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Sky

Stars
Planets of interest
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Scheduling algorithm

DRM completeness calculations

TPF-C instrument IWA, inner working angle OWA, outer working angle Δ mag₀, systematic limit $\lambda \& \Delta \lambda$, bandpass A_{eff}, effective area **Completeness** ζ, star suppression SNR calculation Ψ, sharpness κ, sampling ξ, dark rate γ, read noise $\Delta\theta$ calculation (astrometry)

The completeness is the detectable fraction of all possible planets of interest.

TPF-C instrument **Science operations** Science priorities Rules, constraints & restrictions solar avoidance observational overheads Observational protocols Data analysis scenario Scheduling algorithm Sky • Stars Planets of interest Planet occurrence rate Background confusion Exozodiacal light

Future modeling must include non-constant throughput and background in the annular detection zone.

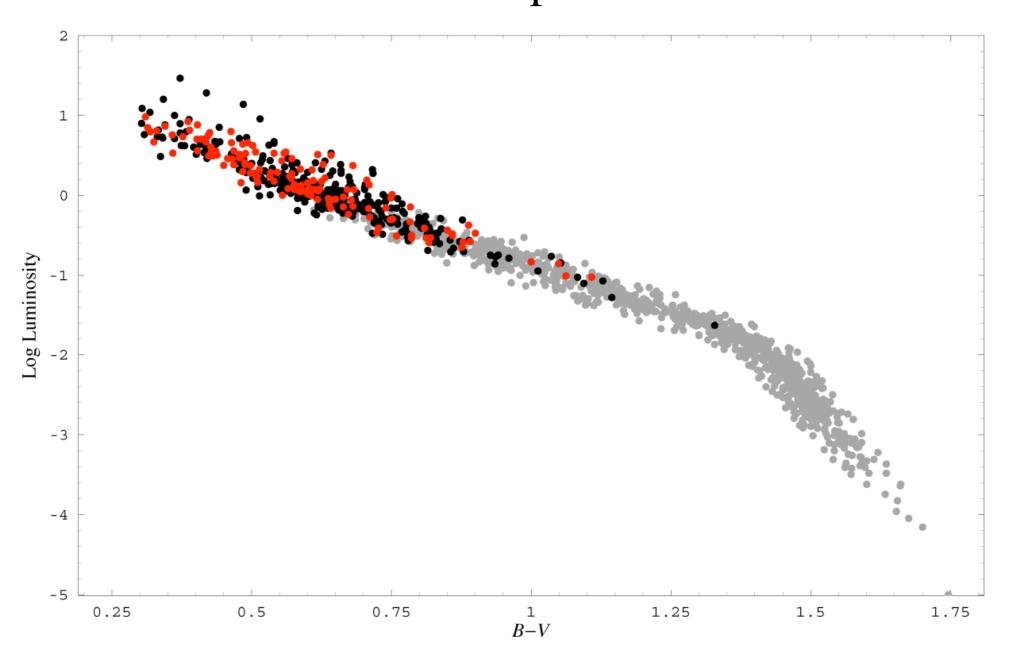
DRM specification of the instrument

Parameter	Original	Units
Effective telescope	3.821×10^4	cm^2
area $(A_{\rm EFF})$		
Optical bandpass $(\lambda, \Delta \lambda)$	550, 110	nm
Residual starlight (ζ)	5×10^{-11}	
Sharpness (ψ)	0.035	
Sampling criticality (κ)	1	
Pixel solid angle (Ω_x)	2.7×10^{-15}	steradians
Dark count rate (ξ)	0.001	pixel ⁻¹
Read noise (γ)	2	per pixel
Inner working angle (IWA)	56.7	milliarcsec
Sensitivity ($\Delta \text{mag}_{0,\text{MAX}}$)	25	delta magnitudes

Future modeling must include non-constant throughput and background in the annular detection zone.

DRM specification of stars

Main Sequence B-V > 0.2No other star within 10 arcsec $d \le 30$ pc

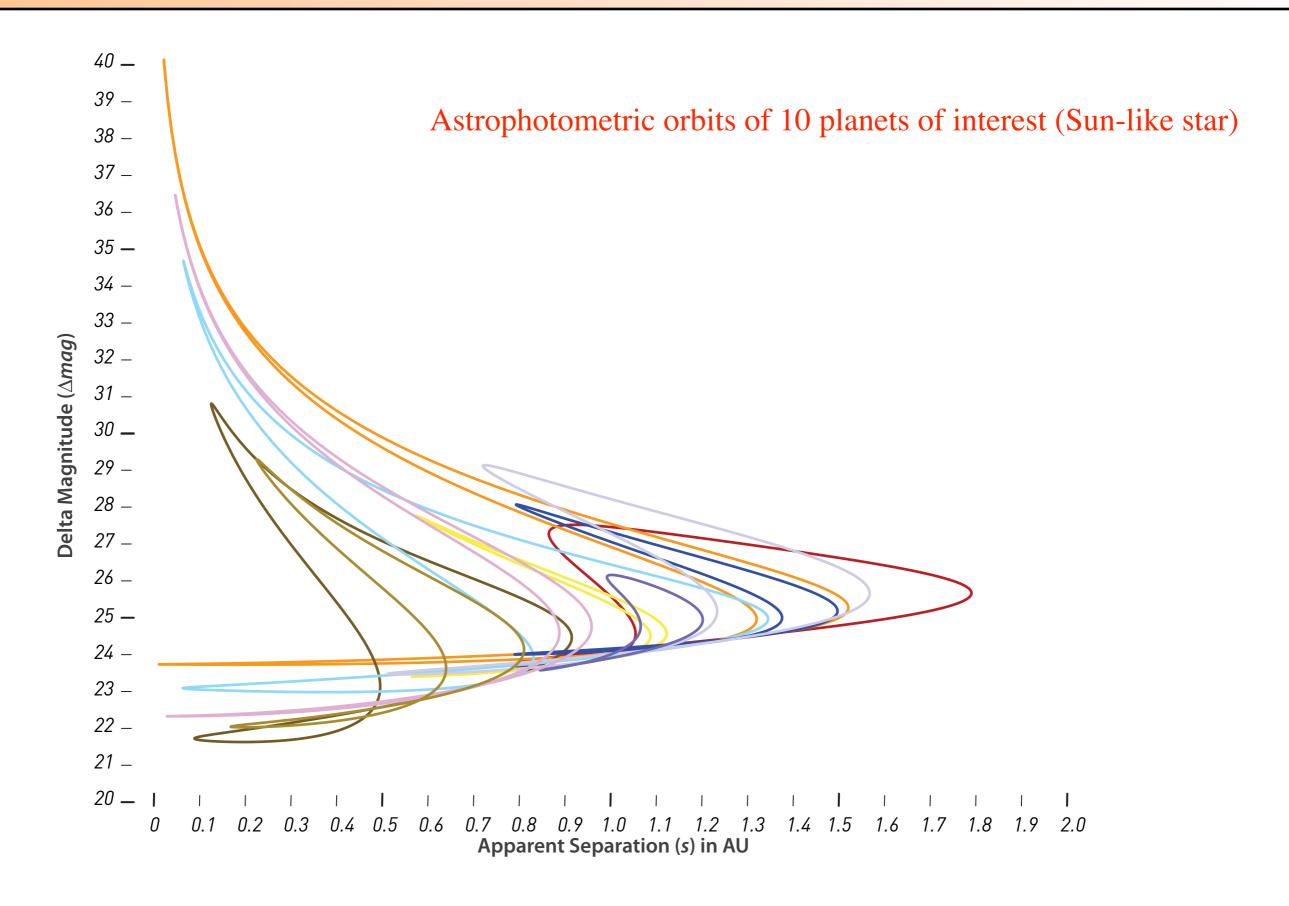


DRM specification of the planets of interest

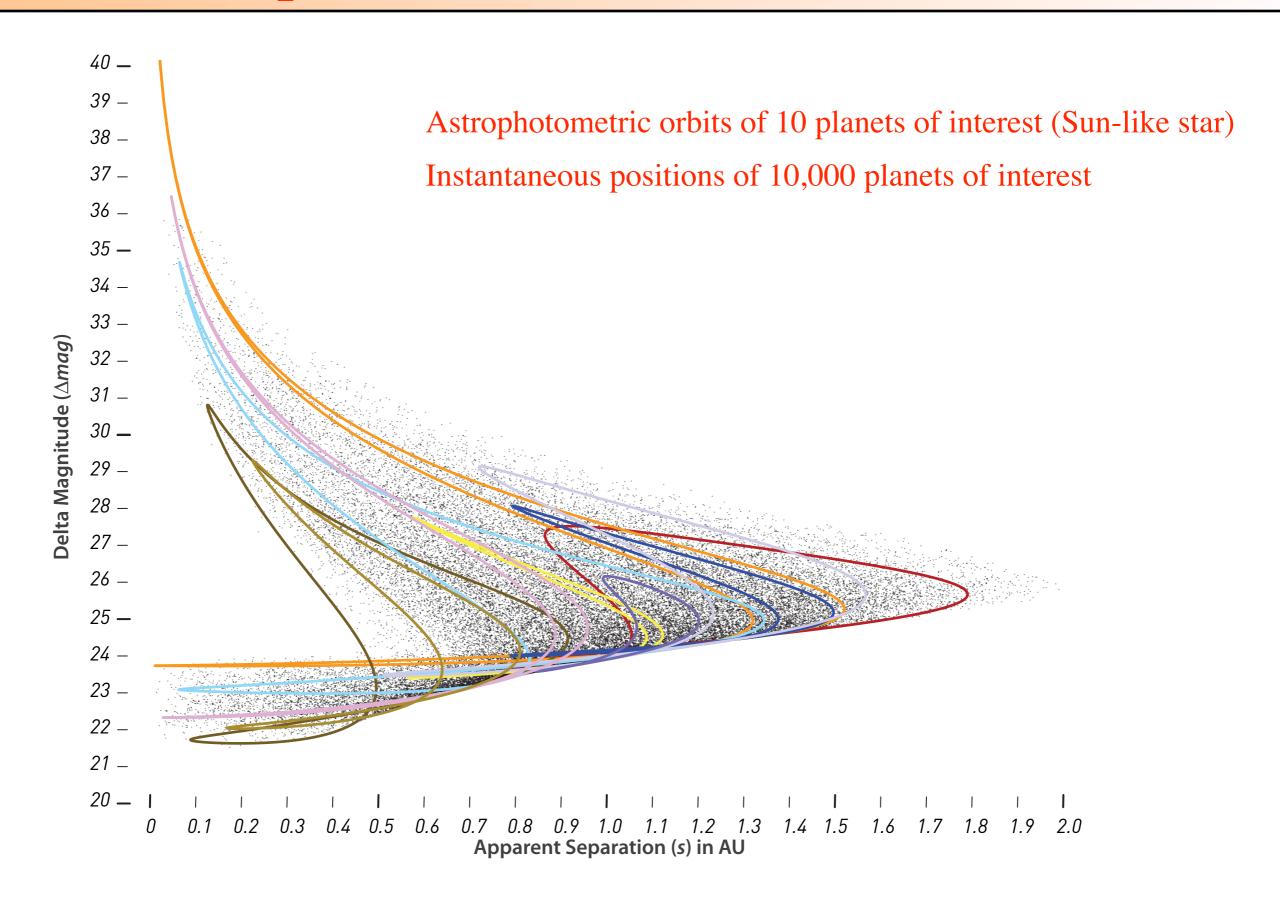
Probability distributions

Parameter		Units	Rule	
Semimajor axis (a)	$0.7\sqrt{L}$ $-1.5\sqrt{L}$	au	uniform	
Eccentricity (e)	0.0-0.35		uniform	
Euler angle #1 (ψ)	$0-2\pi$		uniform	
Euler angle #2 (θ)	$0-\pi$		uniform ¹	
Euler angle #3 (ϕ)	$0-2\pi$		uniform	
Initial phase (v_0)	$0-2\pi$		uniform	
Period (T_{ORB})	$365.25 a^{1.5} m_{STAR}^{-0.5}$	days	computed	
Effective planetary	0.33	$\pi{R_\oplus}^2$	fixed value	e
area $(p \pi R^2)$				
Phase function	$\frac{\sin\beta + (\pi - \beta)\cos\beta}{\pi}$			

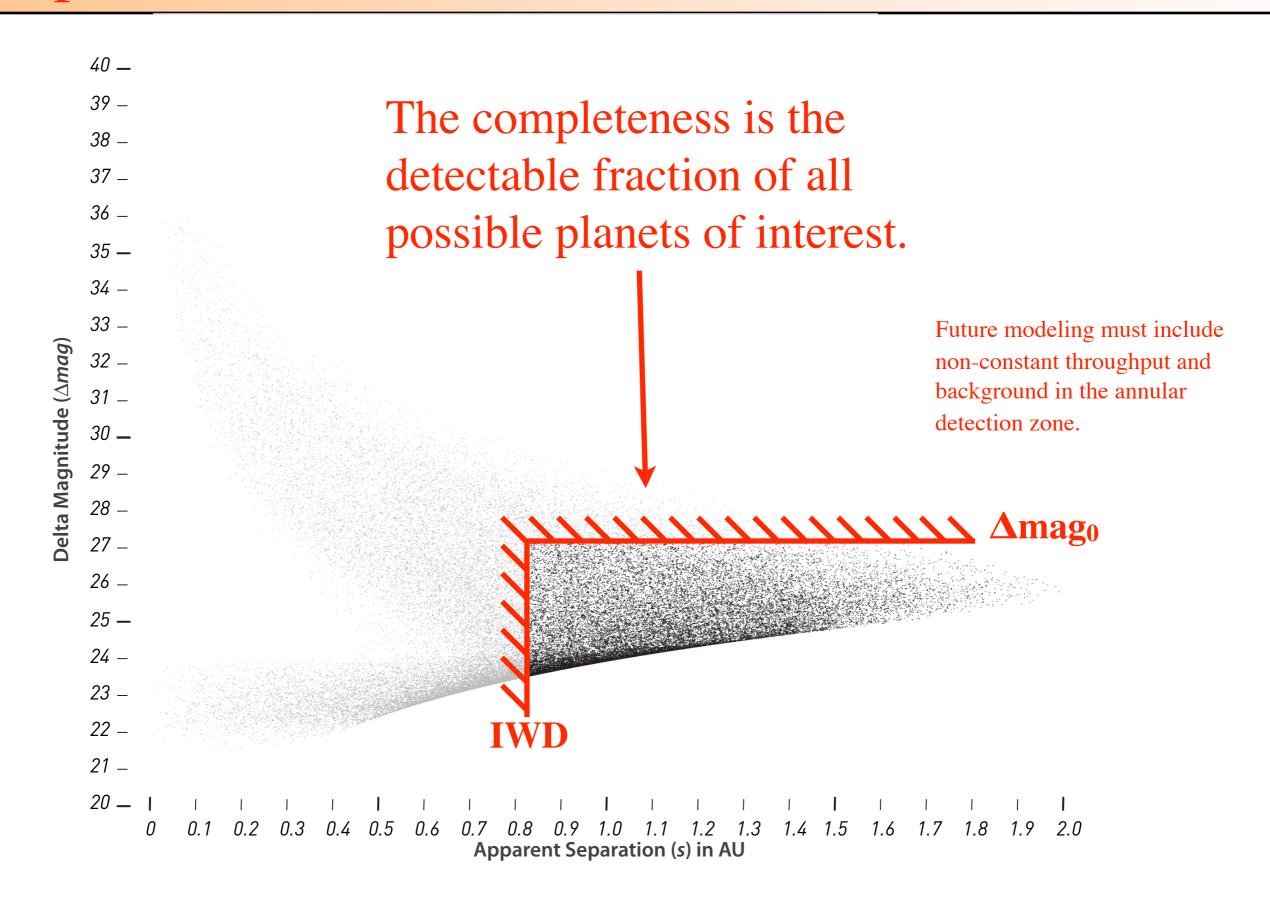
Monte Carlo planets



Monte Carlo planets



Completeness calculation



Overview (revisit)

- Goal: to determine the *natural metrics* for *TPF-C*
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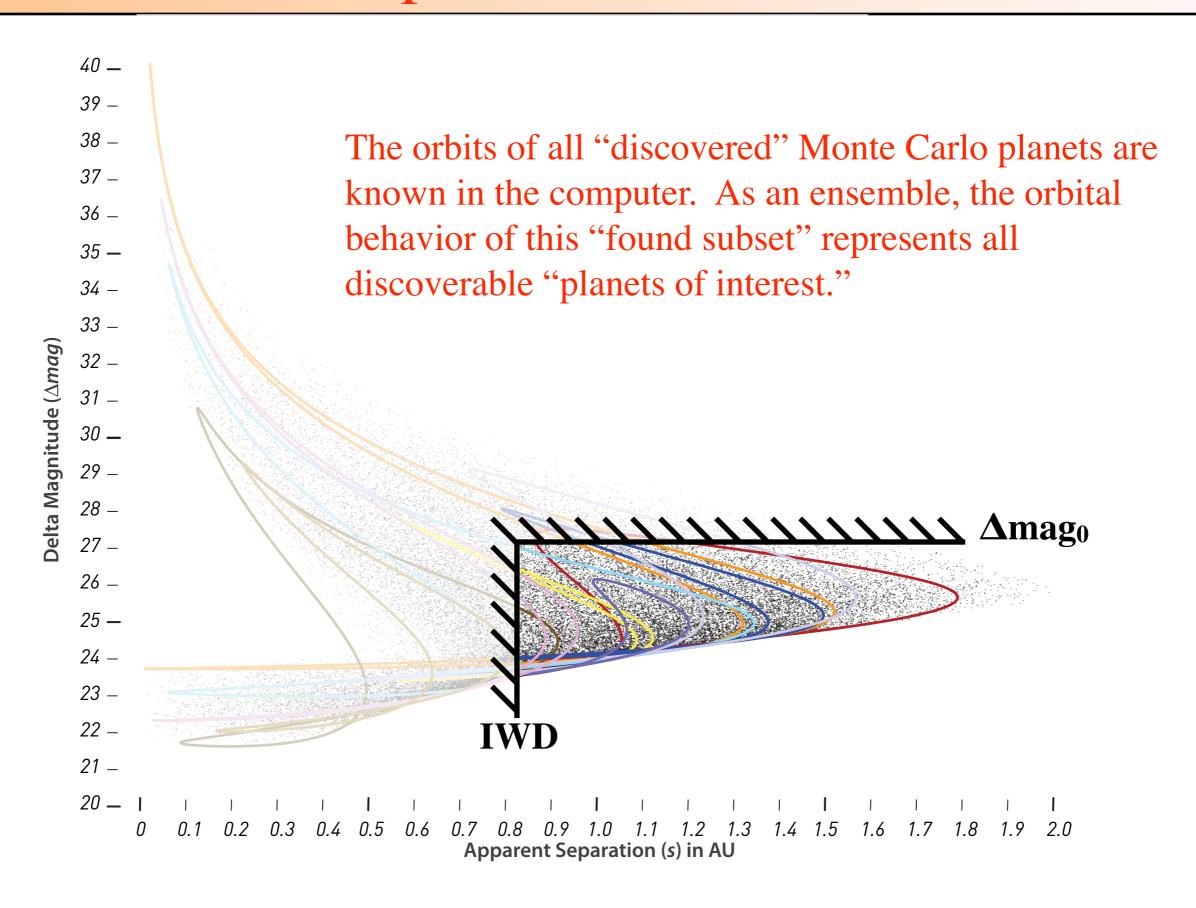
Completeness/time is a natural metric for TPF-C

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These aspects of design can *also* be studied and measured via the "found subset" of Monte Carlo planets.

"Found subset" of planets of interest



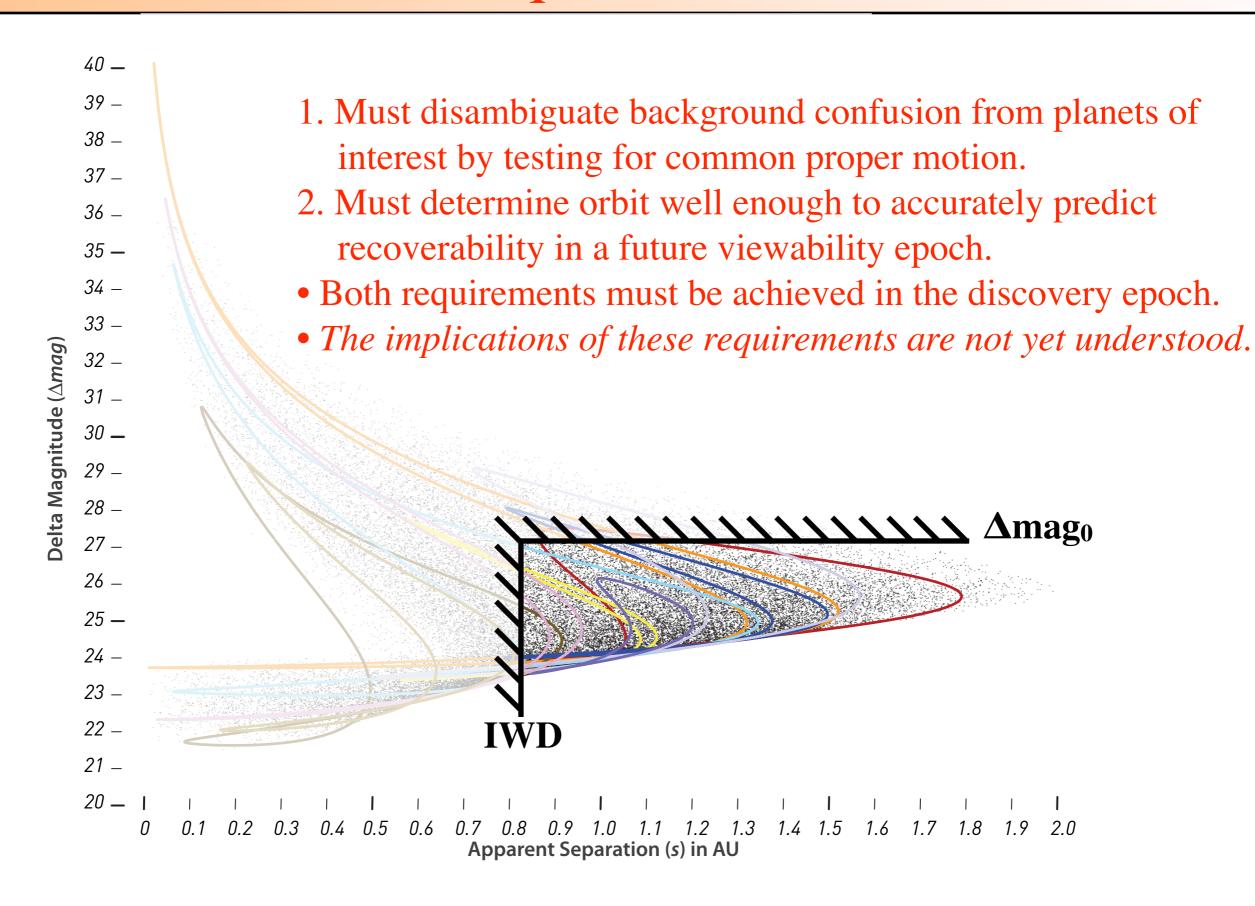
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Discuss astrometry first

Discuss operations second

TPF-C's astrometric requirements



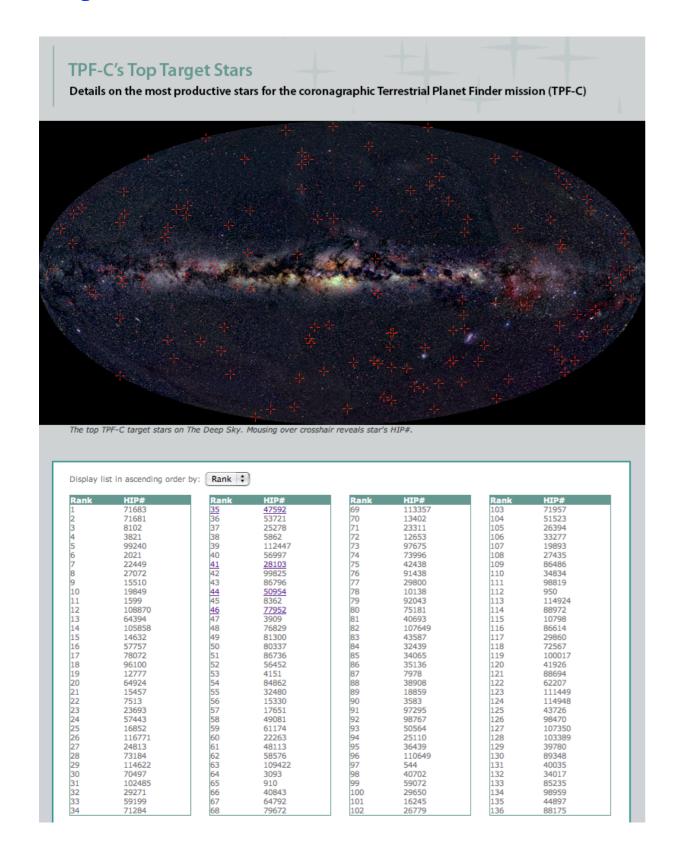
Preliminary metrics from science operations

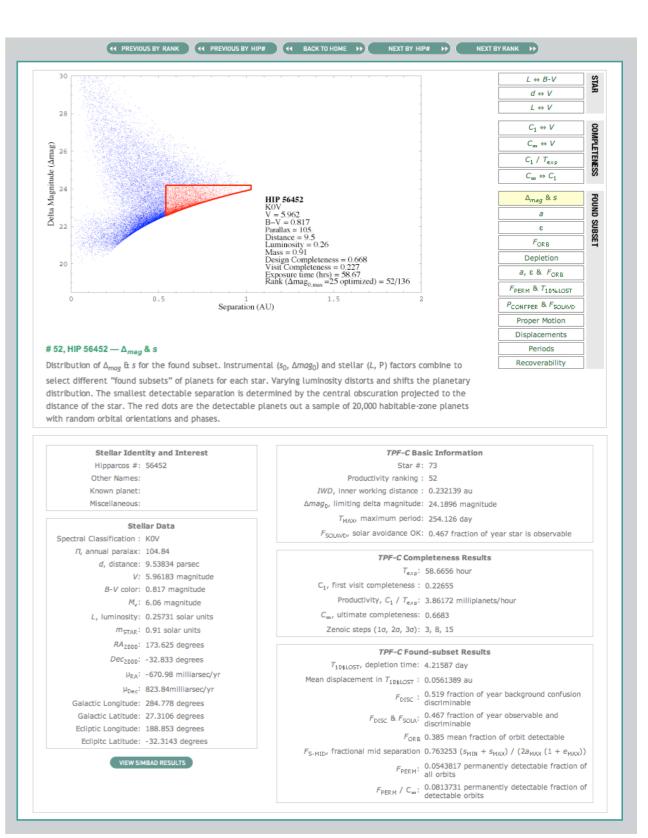
- 1. Optimized total completeness achieved with one year of exposure time.
 - inherited from STDT, DRM
- 2. Astrometric accuracy at "detection" SNR.
 - motivated here
- 3. Average duration of planetary observability period
 - observability = viewability + detectability
 - motivated here
- 4. Sky size for choosing next target
 - intuitive
- 5. Slew time to limit of sky size
 - intuitive
- 6. Non-slewing overhead per observation
 - intuitive

(Backup charts for Monte Carlo studies of confusion disambiguation, solar avoidance, and planetary recovery.)

Star Vault: 136 most productive stars

http://sco.stsci.edu/starvault/





Online completeness calculator

http://maranello.stsci.edu:9006/webMathematica/combined.html

Input

Step1: Input for sample generation

Number of Monte Carlo planets 10000		
Planetary radius in Earth radii 1		
Geometric albedo 33		
Minimum semimajor axis (AU) .7		
Maximum semimajor axis (AU) 1.5		
Power law of semimajor axis probability distribution 0		
Minimum eccentricity 0		
Maximum eccentricity .35		
Power law of eccentricity probability distribution 0		
Step 2: Specify the Star		
Stellar luminosity in solar luminosities 0.26499		
Stellar parallax in milliarcsec 96.33		
Step 3: Specify the Instrument		
Inner working angle in arcsec 0.05672		
Limiting delta magnitude 25		
Compute the Completeness		

Output

The calculated completeness is:



Parameters used for calculations

Sample

Number of Monte Carlo planets: 10000

Planetary radius in Earth radii: 1

Geometric albedo: .33

Minimum semimajor axis (AU): .7

Maximum semimajor axis (AU): 1.5

Power law of semimajor axis probability distribution: 0

Minimum eccentricity: 0
Maximum eccentricity: .35

Power law of eccentricity probability distribution: 0

Star

Stellar luminosity in solar luminosities: 0.26499

Stellar parallax in milliarcsec: 96.33

Instrument

Inner working angle in arcsec: 0.05672

Limiting delta magnitude: 25

References

A Design Reference Mission (DRM) for TPF-C

Brown, R. A., Hunyadi, S. L., & Shaklan, S. B., 2006 http://sco.stsci.edu/tpf_downloads/TPF-C_DRM.pdf

StarVault: Details on the Most Productive Stars for TPF-C

http://sco.stsci.edu/starvault/

Completeness Calculator

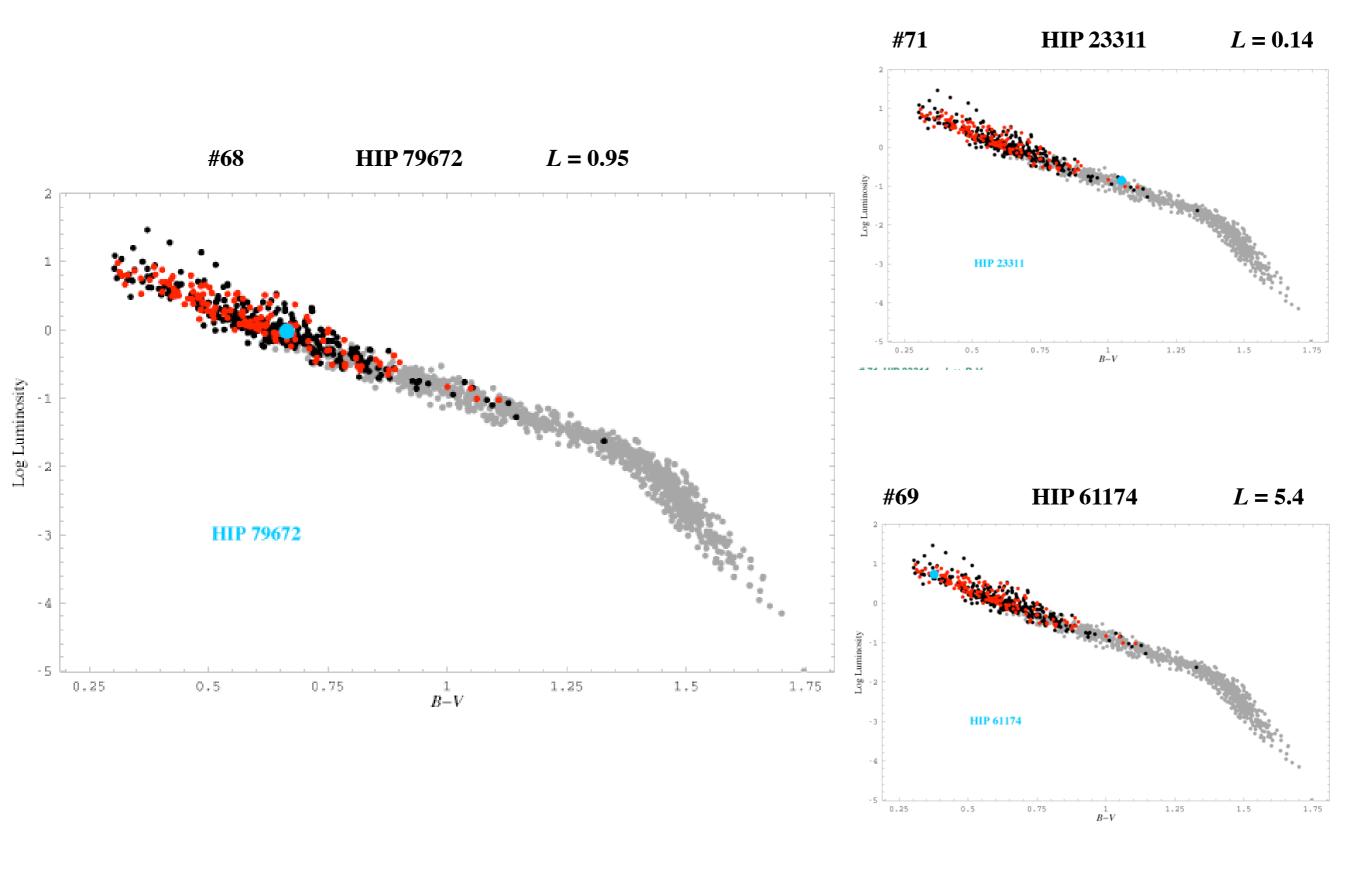
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- "Obscurational Completeness," Brown, R. A. 2004, ApJ. 607: 1003–1013.
- "Single-Visit Photometric and Obscurational Completeness," Brown, R. A. 2005, ApJ 624: 1010–1024.
- "Expectations for the Early *TPF-C* Mission," in *Direct Imaging of Exoplanets: Science & Techniques*, Brown, R. A. 2006, Proceedings IAU Colloquium No. 200, (C. Aime & F. Vakili eds.)
- "Single Visit Completeness Optimization," Hunyadi, S., Shaklan, S, & Brown, R. A., 2006, (Submitted to ApJ.)
- "The Roles of Technical Performance in Selecting Target Stars for TPF-C," Brown, R. A., 2006, http://sco.stsci.edu/tpf_downloads/on_target_stars.pdf
- "Chasing Earth-like Planets," Brown, R. A., 2006, http://sco.stsci.edu/tpf_downloads/chasing_earths.pdf

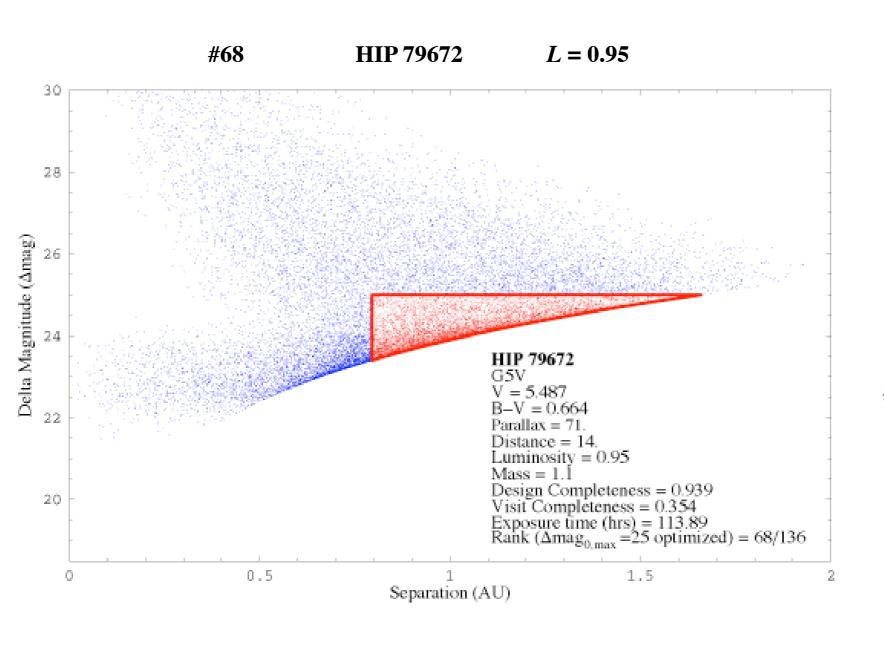
Backup Charts

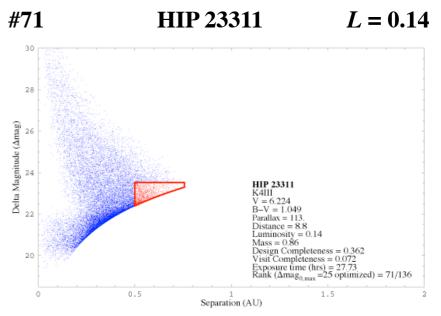
Monte Carlo studies of confusion disambiguation, solar avoidance, and planetary recovery.

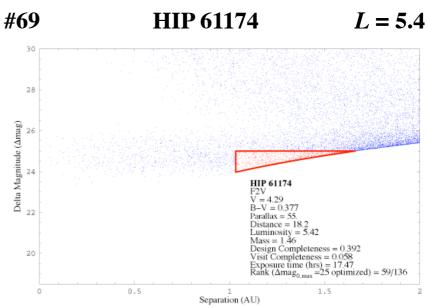
Particular stars for illustration



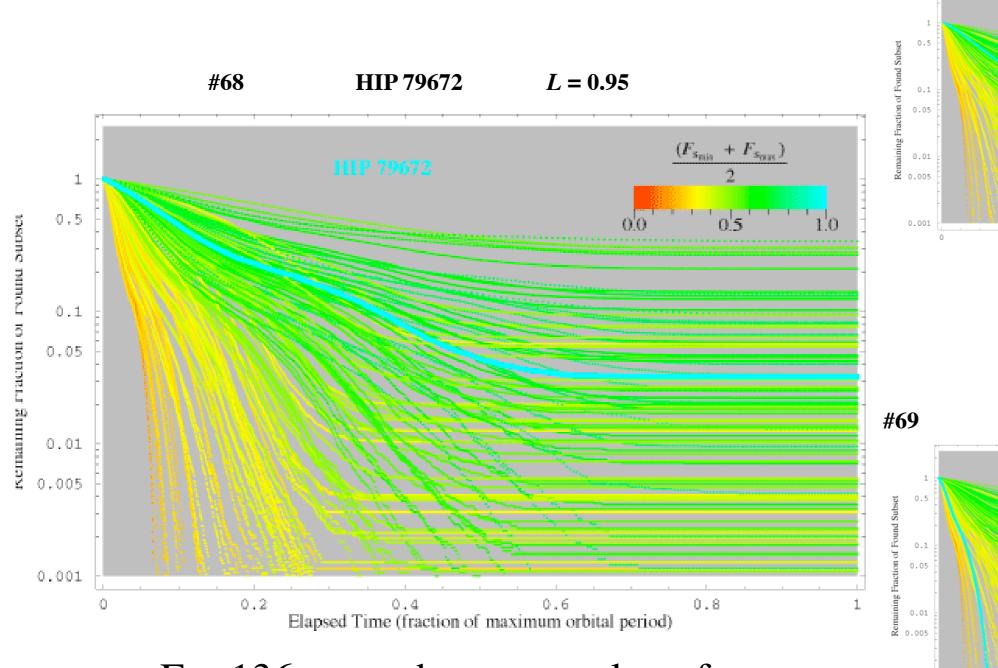
Variation of found subset with stellar distance & luminosity



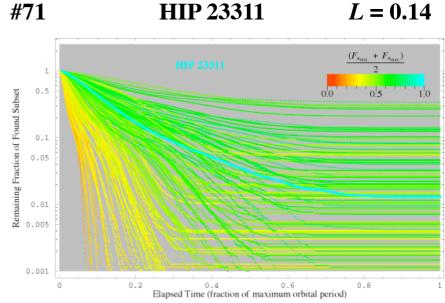


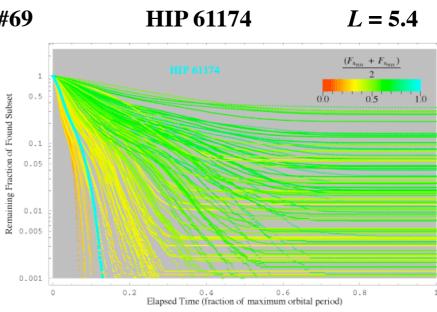


Confusion: depletion of the found subset

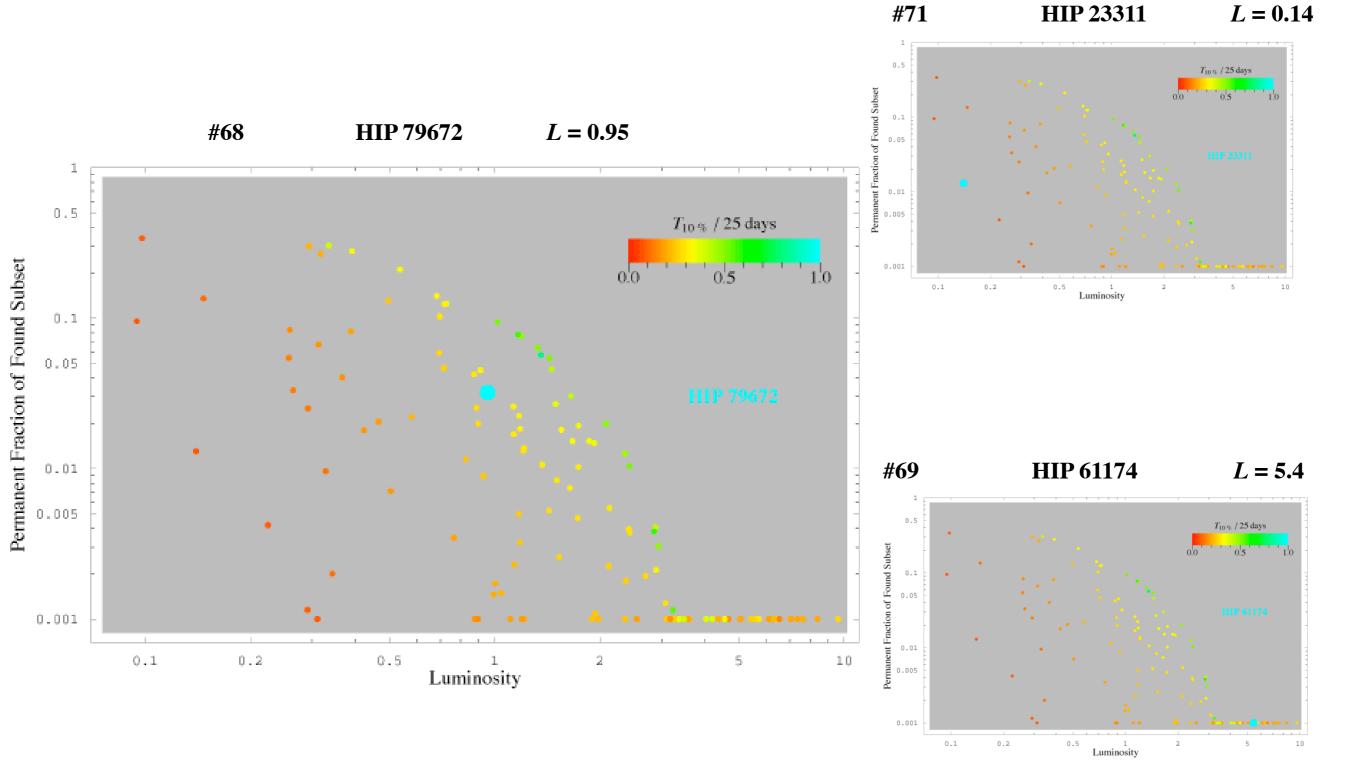


For 136 stars, the mean value of $T_{10\%LOST}$ is 8.4 days. Values range from 2.5 to 25 days.

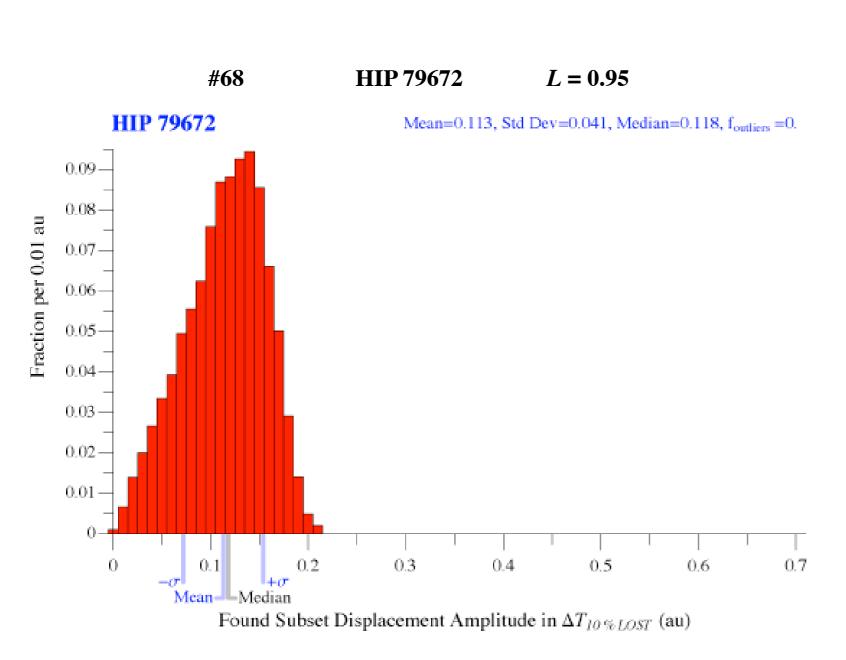




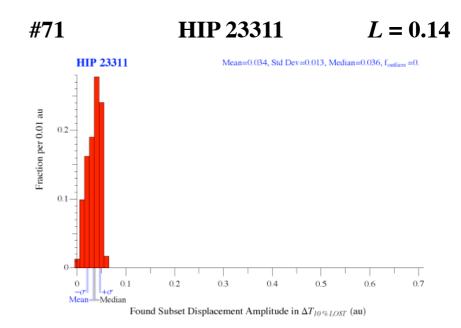
Confusion: $T_{10\%LOST}$ & permanent fraction

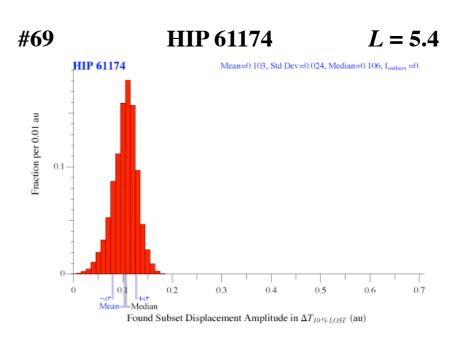


Confusion: planetary displacements in $T_{10\%LOST}$

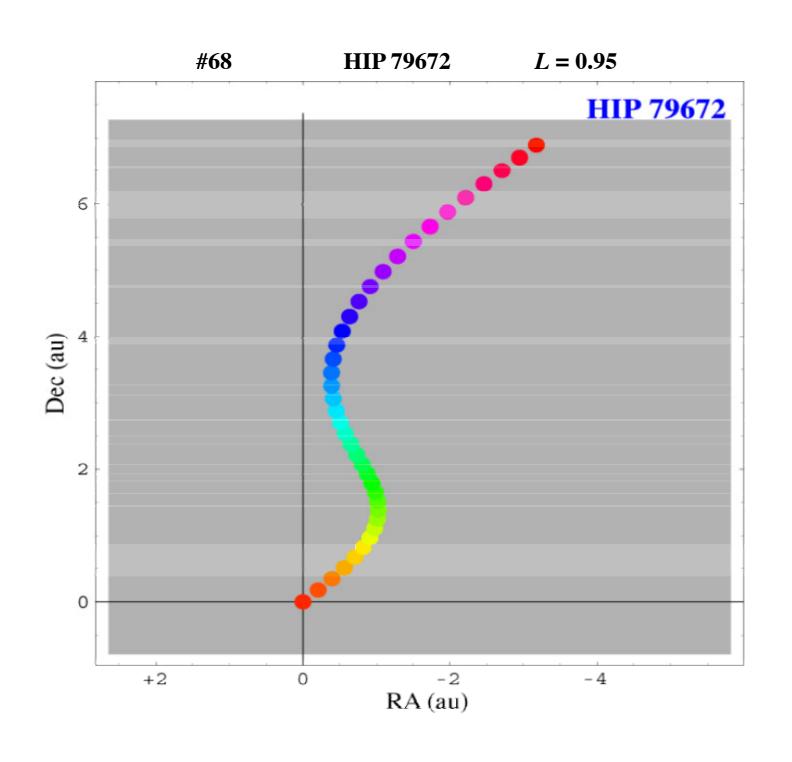


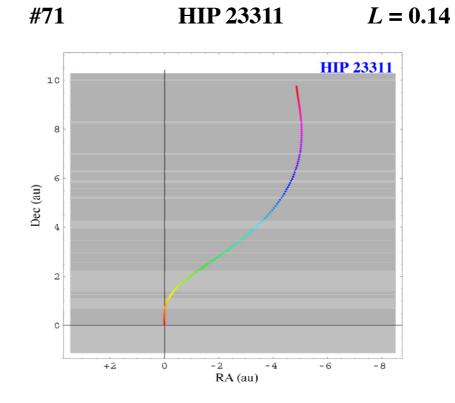
For 136 stars, the mean amplitude of the mean planetary displacement in $T_{10\%\text{LOST}}$ is 0.11 au. Values range from 0.03 to 0.32 au.

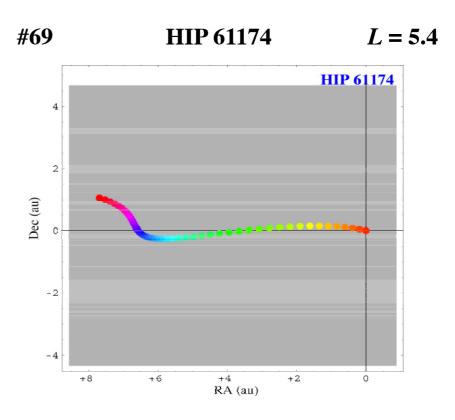




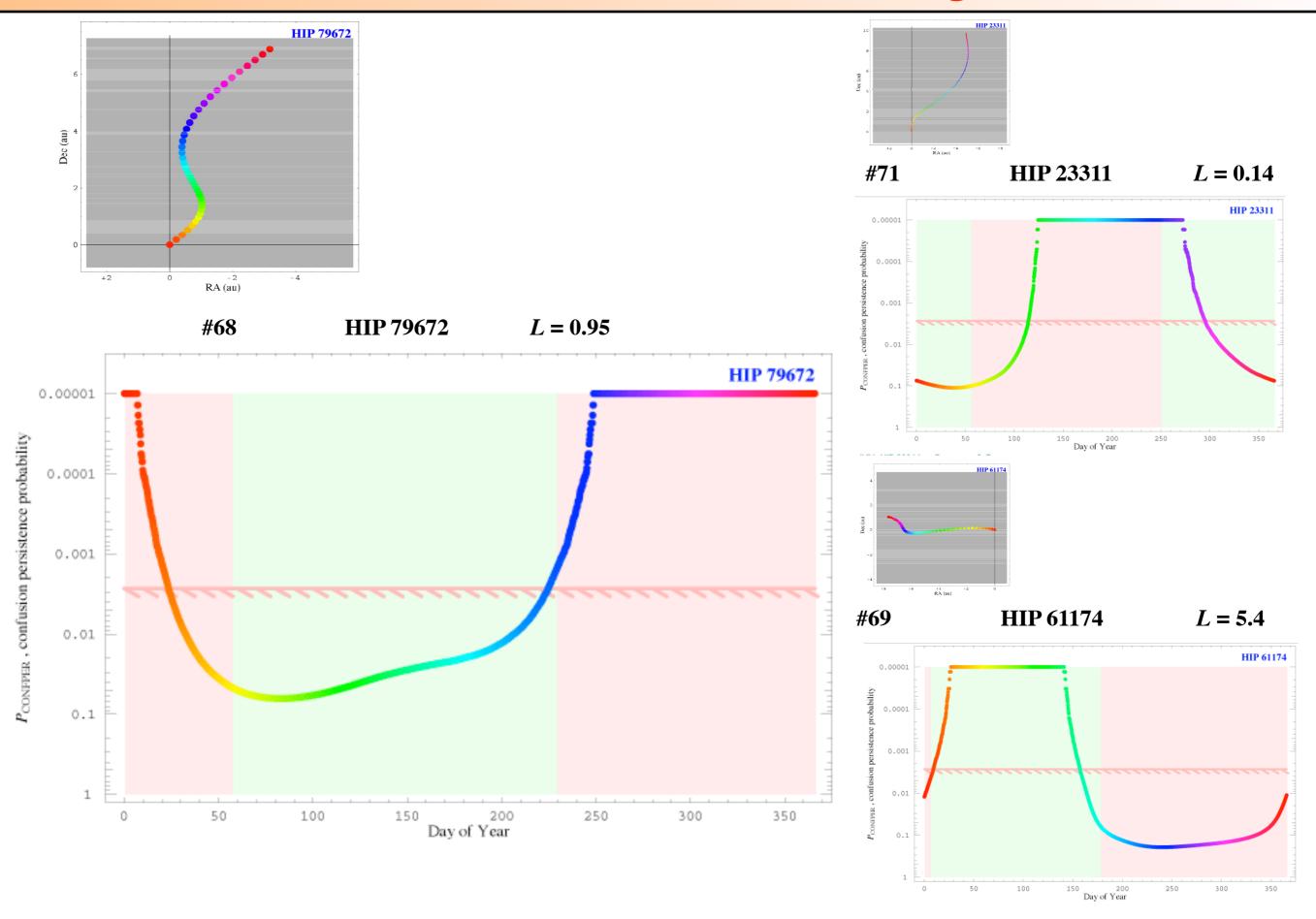
Confusion: proper motion







Solar avoidance & confusion disambiguation



Planetary recovery

